

Mandarin Oriental @ City Center – Las Vegas
3752 Las Vegas Blvd. South, Las Vegas, NV

TAG Conference Line: 212-584-4606
<http://www.telseygroup.com/conferences>

TUESDAY, SEPTEMBER 28, 2010

Breakout sessions will follow immediately after each company presentation. Breakouts are in the **Jade Room** and **Lotus Room** unless otherwise specified.

*Indicates that the company will not be hosting a breakout session.

**Indicates that the company will be hosting 1x1 or small group meeting sessions instead of breakouts.

7:30 AM		BREAKFAST AND REGISTRATION	
8:00 - 8:10		OPENING REMARKS	
<u>ORIENTAL BALLROOM A</u>		<u>ORIENTAL BALLROOM B</u>	
BREAKOUTS: LOTUS ROOM (Unless otherwise indicated)		BREAKOUTS: JADE ROOM (Unless otherwise indicated)	
8:10 - 8:55		MGM Resorts International Jim Murren, <i>Chairman & CEO</i> (BALLROOM B)	
9:05 - 9:50	Wendy's/Arby's Group, Inc. Stephen E. Hare, <i>SVP & Chief Financial Officer</i>	Penn National Gaming, Inc. William J. Clifford, <i>SVP-Finance & Chief Financial Officer</i>	
10:00 - 10:45	Orient-Express Services Ltd Martin O'Grady, <i>Vice President & Chief Financial Officer</i>	J.C. Penney Company, Inc.** Myron E. Ullman, III, <i>Chairman & CEO</i>	
10:55 - 11:40	Blue Nile, Inc. Marc Stolzman, <i>Chief Financial Officer</i>	The Gymboree Corporation Blair W. Lambert, <i>Chief Operating Officer</i> Jeffrey P. Harris, <i>Chief Financial Officer</i>	
12:00 - 1:00PM		KEYNOTE LUNCHEON PANEL PRESENTATION: Retail Real Estate Trends Bob Michaels, <i>Vice Chairman, General Growth Properties, Inc.*</i> Marshall Loeb, <i>President & COO, Glimcher Realty Trust**</i> Steven B. Tanger, <i>President, CEO & Director, Tanger Factory Outlet Centers, Inc.*</i> Randy Brant, <i>Executive Vice President, Real Estate, The Macerich Company*</i> Moderator: Jim Sullivan, <i>Managing Director, Green Street Advisors, Inc.*</i>	
1:10 - 1:55	JoS. A. Bank Clothiers, Inc. David E. Ullman, <i>EVP & Chief Financial Officer</i>	Las Vegas Sands Corp. Michael Leven, <i>President & COO</i>	
2:05 - 2:50	International Game Technology Patrick W. Cavanaugh, <i>EVP, CFO & Treasurer</i>	The Children's Place Retail Stores, Inc.** Susan Riley, <i>Executive Vice President, Finance and Administration</i>	
3:00 - 3:45	Lithia Motors, Inc. Jeffrey B. DeBoer, <i>SVP & Chief Financial Officer</i> (BALLROOM B)		
3:55 - 4:40	Pinnacle Entertainment, Inc. Lewis A. Fanger, <i>VP, Investor Relations</i> (BALLROOM B)		
Companies Hosting Small Group Meetings Only		BIG, BRBY.LON, BWLD, CHS, GET, GCO, HOTT, JWN, KSWS, LTD, LL, LULU, MFB, MNRO, SSI, TIF, WMS, WYNN	

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WEDNESDAY, SEPTEMBER 29, 2010

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7:30 AM

BREAKFAST AND REGISTRATION

8:00 - 8:10

OPENING REMARKS

ORIENTAL BALLROOM A

BREAKOUTS: LOTUS ROOM
(Unless otherwise indicated)

ORIENTAL BALLROOM B

BREAKOUTS: JADE ROOM
(Unless otherwise indicated)

8:10 - 8:55

Konami Gaming, Inc.
Steve Sutherland, *EVP & COO*

Lowe's Companies, Inc.**
Bob Hull, *EVP & Chief Financial Officer*
Mike Brown, *EVP - Store Operations*

9:05 - 9:50

Shoe Carnival, Inc.
Kerry Jackson, *Chief Financial Officer*

P.F. Chang's China Bistro, Inc.
Bert Vivian, *Co-CEO*

10:00 - 10:45

Life Time Fitness, Inc.
Mike Robinson, *EVP & CFO*

The Warnaco Group, Inc.**
Helen McCluskey, *Chief Operating Officer*

10:55 - 11:40

PANEL: Outlook for the Restaurant Industry
T. Michael Ansley, *President & CEO, Diversified Restaurant Holdings, Inc.*
Marc Buehler, *President & CEO, Kona Grill, Inc.*
Marc S. Robinow, *Chief Financial Officer, Kona Grill, Inc.*
Sarah Lockyer, *Online Executive Editor, NRN.com, Nation's Restaurant News*
Christy C. Linn, *Restaurant Investor Relations Consultant*
Moderator: Peter Saleh, *Restaurants Analyst, Telsey Advisory Group*

Bally Technologies, Inc.
Richard Hadrill, *Chief Executive Officer*

12:00 - 1:00 PM

KEYNOTE LUNCHEON PANEL PRESENTATION: State of the Consumer

Conrad DeQuadros, *Founding Partner, Senior Economist, RDQ Economics***
Michael McNamara, *VP, Research & Analysis, MasterCard SpendingPulse***
Malcolm Knapp, *CEO, Malcolm M. Knapp, Inc.*
Moderator: Tom Chin, *Managing Director, Analytics & Consulting, Telsey Advisory Group*

1:10 - 1:55

Insights on Social Media Marketing
Greg Petro, *Founder and CEO, First Insight, Inc.*
(BALLROOM B)

2:05 - 2:50

GUESS?, Inc**
Dennis R. Secor, *SVP & Chief Financial Officer*
(BALLROOM B)

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ANN, BBY, BRBY.LON, BYD, DPZ, KMX, PSUN