

TELSEY ADVISORY GROUP 1ST ANNUAL CONSUMER CONFERENCE
Tuesday, March 31, 2009 - Thursday, April 2, 2009
GENERAL SESSION PRESENTATION AGENDA

The Westin New York at Times Square
270 West 43rd Street at Eighth Avenue, New York City

TAG Conference Line: 212-584-4606
<http://www.telseygroup.com/conferences>

Tuesday, March 31, 2009

Breakout sessions will follow immediately after each company presentation. Breakouts are in Shula's Private Dining Room unless otherwise specified.

*Indicates that the company will not be hosting a breakout session.

**Indicates that the company will be hosting 1x1 or small group meeting sessions instead of breakouts.

***Indicates that the company will be hosting a breakout immediately after the lunch.

7:30AM	Breakfast and Registration Broadway I/II/III <i>(Breakout in Shula's Private Dining Room)</i>
8:00 - 8:10	Opening Remarks
8:10 - 8:55	Genesco Inc. Robert J. Dennis, <i>President & CEO</i> James S. Gulmi, <i>SVP, Finance & CFO</i>
9:05 - 9:50	HSN, Inc. Mindy Grossman, <i>Chief Executive Officer</i> Judy Schmeling, <i>EVP & Chief Financial Officer</i>
10:00 - 10:45	Staples, Inc. Mike Miles, <i>President & Chief Operating Officer</i>
10:55 - 11:40	Hearts On Fire*** Mark Israel, <i>President</i>
12:00 - 1:00PM	KEYNOTE LUNCHEON PRESENTATION: State of the Consumer* John Ryding, <i>Chief Economist & Founding Partner, RDQ Economics</i>
	Broadway I/II/III <i>(Breakout in Shula's Private Dining Room)</i>
1:10 - 1:55	Morton's Restaurant Group, Inc. Thomas J. Baldwin, <i>Chairman, Chief Executive Officer & President</i> Ronald M. DiNella, <i>SVP & Chief Financial Officer</i>
2:05 - 2:50	Williams-Sonoma, Inc. Sharon L. McCollam, <i>EVP, COO & Chief Financial Officer</i> Patrick J. Connolly, <i>EVP & Chief Marketing Officer</i>
3:00 - 3:45	Spencer Gifts LLC Steven Silverstein, <i>President & Chief Executive Officer</i>
3:55 - 4:40	What's in Store for 2009? Ellen Davis, <i>Vice President, National Retail Federation</i>
4:50 - 5:35	VF Corporation** Eric C. Wiseman, <i>Chairman, President & Chief Executive Officer</i>

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Wednesday, April 1, 2009

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7:30AM	Breakfast and Registration Broadway I/II/III <i>(Breakout in Shula's Private Dining Room)</i>
8:00 - 8:10	Opening Remarks
8:10 - 8:55	Hot Topic, Inc. Betsy McLaughlin, <i>Chief Executive Officer</i> Jim McGinty, <i>Chief Financial Officer</i>
9:05 - 9:50	Saks Incorporated Steve Sadove, <i>Chairman & Chief Executive Officer</i>
10:00 - 10:45	Blockbuster Inc. Tom Casey, <i>EVP & Chief Financial Officer</i>
10:55 - 11:40	Macy's, Inc. Karen M. Hogue, <i>EVP & Chief Financial Officer</i> *BREAKOUT held in presentation room Broadway I/II/III immediately after the presentation
12:00 - 1:00PM	KEYNOTE LUNCHEON PANEL PRESENTATION: Retail Real Estate* Stephen D. Lebovitz, <i>President & Secretary, CBL & Associates Properties, Inc.</i> Michael Glimcher, <i>Chairman & CEO, Glimcher Realty Trust</i> Tony Grossi, <i>Senior Executive Vice President & COO, The Macerich Company</i> Steven B. Tanger, <i>President & CEO, Tanger Factory Outlet Centers, Inc.</i> Moderator: Mike Kirby, Chairman & Director of Research, Green Street Advisors, Inc.
	Broadway I/II/III <i>(Breakout in Shula's Private Dining Room)</i>
1:10 - 1:55	Charming Shoppes, Inc. Alan Rosskamm, <i>Interim CEO & Chairman of the Board</i> Eric M. Specter, <i>EVP & Chief Financial Officer</i>
2:05 - 2:50	American Apparel, Inc. Adrian Kowalewski, <i>Chief Financial Officer</i>
3:00 - 3:45	lululemon athletica inc. Christine Day, <i>Chief Executive Officer</i> John Currie, <i>Chief Financial Officer</i>
3:55 - 4:40	New York and Company, Inc. Richard Crystal, <i>Chairman & Chief Executive Officer</i> Sheamus Toal, <i>EVP & Chief Financial Officer</i>
4:50 - 5:35	Bonobos, Inc. Brian Spaly, <i>Founder & Creative Director</i>

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Thursday, April 2, 2009

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7:30AM	Breakfast and Registration Broadway I/II/III <i>(Breakout in Shula's Private Dining Room)</i>
8:00 - 8:10	Opening Remarks
8:10 - 8:55	Darden Restaurants, Inc. Brad Richmond, <i>SVP & Chief Financial Officer</i>
9:05 - 9:50	Haverty Furniture Companies, Inc. Clarence H. Smith, <i>President & Chief Executive Officer</i> Dennis L. Fink, <i>EVP & Chief Financial Officer</i>
10:00 - 10:45	PANEL: Outlook for Private Equity* Sandra J. Horbach, <i>Managing Director, The Carlyle Group</i> Nikhil Thukral, <i>Partner, Catterton Partners</i> Jason Mazingo, <i>Managing Director, Centerbridge Partners, L.P.</i> Moderator: Tom Chin, <i>Managing Director, Analytics & Consulting, Telsey Advisory Group</i>
10:55 - 11:40	Pinnacle Entertainment, Inc.*** Lewis A. Fanger, <i>Vice President, Investor Relations & Corporate Development</i>
12:00 - 1:00PM	KEYNOTE LUNCHEON PRESENTATION: Karabus 2008/9 Retail Cost Infrastructure Research Study* Antony Karabus, <i>Chief Executive Officer, Karabus Management</i>
	Broadway I/II/III <i>(Breakout in Shula's Private Dining Room)</i>
1:10 - 1:55	Penn National Gaming, Inc.** William Clifford, <i>SVP, Finance & Chief Financial Officer</i>
2:05 - 2:50	Revlon, Inc. David L. Kennedy, <i>President & Chief Executive Officer</i> Alan T. Ennis, <i>EVP, CFO & President, Revlon International</i> Chris Elshaw, <i>EVP & General Manager, U.S. Region</i>
3:00 - 3:45	The State of the Economy: Iterating Toward Potential Solutions* Don Rissmiller, <i>Chief Economist, Strategas Research Partners</i>
3:55 - 4:40	PANEL: Current State of the Credit Markets* John F. Daly, <i>President, CIT Commercial Services</i> Neal Sobol, <i>Managing Director, GE Capital Markets, Inc.</i> William Mayer, <i>President and COO, Wells Fargo Retail Finance</i> Moderator: Jeffrey C. Bloomberg, <i>Principal & Office of the Chairman, Gordon Brothers Group LLC</i>